

BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**PROVINCE, LLC'S MONTHLY FEE
STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE
PERIOD FROM MARCH 1, 2024
THROUGH MARCH 31, 2024**

Hearing Date: N/A

Hearing Time: N/A

Province, LLC ("Province"), financial advisor to the Cash Cloud, Inc. (the "Debtor"), debtor and debtor-in-possession in the above-captioned case (the "Chapter 11 Case"), hereby submits this *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from March 1, 2024 Through March 31, 2024* (the "Statement"), pursuant to the *Final Order Authorizing Retention and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No. 223] and the Court's *Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the "Interim Compensation Procedures Order").

1 In support of this Statement, Province respectfully represents as follows:

2 1. Province hereby seeks allowance and payment of interim compensation for services
3 rendered and reimbursement of expenses incurred as Debtor's financial advisor during the period from
4 March 1, 2024 through March 31, 2024 (the "Statement Period").

5 2. Province seeks allowance and payment of interim compensation for fees in the amount
6 of \$5,448.00, representing 80% of the \$6,810.00 in fees incurred for services rendered during the
7 Statement Period, plus reimbursement of \$61.28, representing 100% of the expenses incurred during
8 the Statement Period, for a total award of \$5,509.28 for the Statement Period.

9 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services
10 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each such
11 timekeeper.

12 4. Attached hereto as **Exhibit B** is a task code summary.

13 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the timekeepers
14 who performed services during the Statement Period and of the expenses paid during the Statement
15 Period.

16 6. On the same date this Statement was filed, Province served a copy of this Statement
17 via electronic mail/notice on the following parties (each a "Notice Party," and collectively, the "Notice
18 Parties"):

- 19 i. Cash Cloud, Inc., c/o Ayala & Associates, 300 S. 4th Street, 16th Floor, Las
20 Vegas, NV 89101 (Attn: Daniel Ayala; dayala@ayalalaw.com);
- 21 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas,
22 Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);
counsel to Debtor;
- 23 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South,
24 Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney;
Jared.A.Day@usdoj.gov);
- 25 iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn:
26 Robert J. Gayda; gayda@sewkis.com; Catherine V. LoTempio;
27 lotempio@sewkis.com; Andrew J. Matott; matott@sewkis.com), and
28 McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas,

NV 89102 (Attn: Ryan J. Works; rworks@mcdonaldcarano.com), counsel to the Official Committee of Unsecured Creditors;

- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Gusó; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55th Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O'Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinase; rkinase@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20th day is not a business day) of a Monthly Fee Application (the "Objection Deadline"), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the "Undisputed Fees" and "Undisputed Expenses"), after which the Debtor shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

10. Province acknowledges that the interim payment of compensation and reimbursement of expenses sought in this Statement does not constitute a request for final allowance of such compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be credited against such fees and expenses that are allowed on a final basis.

11. Neither Province nor any member of Province has any agreement or understanding of any kind to divide, pay over, or share with any other person, except as among the members of Province, any portion of the fees or expenses to be awarded pursuant to this Statement.

DATED: April 29, 2024

PROVINCE, LLC

By: /s/ Daniel Moses

Daniel Moses
2360 Corporate Circle, Suite 340
Henderson, Nevada 89074
Telephone: (702) 685-5555
Email: dmoses@provincefirm.com

Financial Advisor to Debtor

Submitted By:

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod

BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Counsel for Debtor

EXHIBIT A**Summary of Province Professionals and Paraprofessionals**

March 1, 2024 through March 31, 2024

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Spencer Stires	Associate - Quantitative finance and programming.	\$480	13.4	\$6,432.00
	Subtotal		13.4	\$6,432.00
	Blended Rate for Professionals	\$480.00		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Matter Managers	\$270	1.4	\$378.00
	Subtotal		1.4	\$378.00
			Fee Statement Hours	Total Compensation
	Grand Total		14.8	\$6,810.00
	Blended Rate for All Billers	\$460.14		

EXHIBIT B**Task Code Summary**

March 1, 2024 through March 31, 2024

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	13.4	\$6,432.00
Fee / Employment Applications	1.4	\$378.00
Grand Total	14.8	\$6,810.00

EXHIBIT C

Invoice

March 1, 2024 through March 31, 2024

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2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 4/26/2024
INVOICE NO: 95327
BILLING THROUGH: 3/31/2024

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Eric Mattson	1.40	\$270.00	\$378.00
Spencer Stires	13.40	\$480.00	\$6,432.00
PROFESSIONAL SERVICES		14.80	\$6,810.00

EXPENSES

DESCRIPTION	AMOUNT
Meals	\$61.28
EXPENSES TOTAL	\$61.28

AMOUNT DUE THIS INVOICE	\$6,871.28
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This invoice is due on 4/26/2024

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 4/26/2024
INVOICE NO: 95327
BILLING THROUGH: 3/31/2024

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/14/2024	Eric Mattson	Fee / Employment Applications <i>Revised first interim fee app.</i>	0.40	\$270.00	\$108.00
3/25/2024	Eric Mattson	Fee / Employment Applications <i>Triangulated February entries in preparation for monthly fee statement (0.2). Emailed to T. James for review (0.1).</i>	0.30	\$270.00	\$81.00
3/28/2024	Spencer Stires	Business Analysis / Operations <i>Updated cash activity report for the latest escrow activities.</i>	1.20	\$480.00	\$576.00
3/28/2024	Spencer Stires	Business Analysis / Operations <i>Updated February MOR financial exhibits.</i>	1.80	\$480.00	\$864.00
3/28/2024	Spencer Stires	Business Analysis / Operations <i>Updated the monthly operating report.</i>	1.90	\$480.00	\$912.00
3/29/2024	Spencer Stires	Business Analysis / Operations <i>Updated and verified professional fee tracker for MOR inclusion.</i>	1.60	\$480.00	\$768.00
3/29/2024	Spencer Stires	Business Analysis / Operations <i>Verified and reconciled balance sheet and income statement accounts for MOR accuracy.</i>	2.20	\$480.00	\$1,056.00
3/29/2024	Eric Mattson	Fee / Employment Applications <i>Drafted February fee statement.</i>	0.70	\$270.00	\$189.00
3/30/2024	Spencer Stires	Business Analysis / Operations <i>Implemented feedback from T. James on MORs.</i>	2.90	\$480.00	\$1,392.00
3/30/2024	Spencer Stires	Business Analysis / Operations <i>Redacted and included bank statements for MOR exhibits.</i>	1.80	\$480.00	\$864.00
TOTAL SERVICES			14.80		\$6,810.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
3/28/2024	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$25.58
3/30/2024	Spencer Stires	Meals	\$35.70

2360 Corporate Circle Suite 340
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INVOICE

INVOICE DATE: 4/26/2024
INVOICE NO: 95327
BILLING THROUGH: 3/31/2024

Cash Cloud Inc d/b/a Coin Cloud

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		Postmates - Working Lunch - Henderson	
TOTAL EXPENSES			\$61.28
SUBTOTAL			\$6,871.28
AMOUNT DUE THIS INVOICE			\$6,871.28

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account

Routing

EIN #26-3657461